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notices in lieu of hard  
copy billings,

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accomplish the E-  
Notice Enrollment  
Form. Credit to my BPI  
/ BPI Family Bank  
Account. m m d d y y y  
y. PART III - PAY OUT  
OPTION.

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BPI-Philam**

File Type PDF Policy  
Fund Withdrawal Form  
Bpi Philam Policy Fund  
Withdrawal Form Policy  
Number FWP/FSC Code  
Please fill in block

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### Withdrawal Form

letters and tick appropriate boxes and circles. Requests received by FWD service counters within the cut-off time of 2:00 PM will be processed within the day. Requests received beyond cut-off time will be processed ...

## **Policy Fund**

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## **Forms | BPI**

amount you indicate under the "Desired Amount" option. For participating policies,

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the loan amount may include any available accumulated dividends. If you wish to withdraw only the dividends, please fill out the Policy Fund Withdrawal Form. Please be reminded that Documentary Stamp Taxes will be added to your loan amount.

**LAST NAME**  
**Telephone :**  
**Residence Office ( )**



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**POLICY FUND**

**WITHDRAWAL**

**FORM)-ex: (044)**

**123-4567 15F-18F Net**

**Lima Building, 5th**

**Avenue corner 26th**

**Street, Bonifacio Global**

**City, Taguig 1634 PART**

**I - CONTACT**

**INFORMATION UPDATE**

**QR-POS-PFW /**

**REVISION 0 / JULY 2013**

**Other Transactions.**

**Please Specify:**

**POLICY FUND**

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**WITHDRAWAL FORM**  
**- Philam Life**

The Policy Owner should consider the following options aside from surrendering your policy: 1) Apply for a Premium Holiday to keep your policy Inforce. 2) Exercise a Partial Withdrawal of Investment Funds. 3.) Pay Out Option Credit to my Bank Account  
Bank: BPI BDO Metrobank Others  
Branch Account:

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Request Form

Account Name:

Account Number:

## **2.) Service**

### **Request/s - FWD**

Policy Fund Withdrawal  
Form Policy Number  
FWP/FSC Code Please  
fill in block letters and  
tick appropriate boxes  
and circles. Requests  
received by FWD  
service counters within  
the cut-off time of 2:00  
PM will be processed  
within the day.

Requests received

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beyond cut-off time will  
be processed the next  
business day. 1.

## **Policy Fund Withdrawal Form - FWD**

3. How do I withdraw funds from my BPI Trade account? Log on to [www.bpitrade.com](http://www.bpitrade.com); On the Main tab, click on Account Info then click on Withdrawal; Enter the amount you wish to withdraw, then confirm by typing your

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account's password; 4.

Where does my  
withdrawn funds go?

**BPI Trade  
Frequently Asked  
Questions | BPI**

Use this form to make fund withdrawals from your variable life insurance policy. You need to specify the number of units or the amount to be withdrawn and the Investment Fund/s from which such

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amount or units shall be withdrawn. US Dollar Cash Payment Breakdown Form. Use this form when remitting US Dollar Cash payments.

## **Insurance Policy & Claim Forms | Sun Life Philippines**

Policy Fund Withdrawal Form. Policy Loan Request Form. Request for Extension of Grace Period. Request for Replacement of Lost

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(ADA) Form. BDO Auto-  
Debit Arrangement  
(ADA) Form. Credit  
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Debit Account.  
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policyowner:  
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individual policyowner:  
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How do I inquire the status of my Policy? Should you have any questions regarding your policy, please call our PruCAT at telephone numbers (632) 8887 LIFE (8887 5433, for Metro Manila), and 1 800 10 PRULINK (1 800 10 7785465, for domestic toll-free).

## **PRUaccess**

Completed and signed

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PRUlink withdrawal  
form Policy Contract  
with original copy of  
the Policy Data Page  
One (1) valid  
government or two (2)  
valid non-government  
IDs One (1) valid  
government or two (2)  
valid non-government  
IDs In case of lost  
Policy Contract,  
notarized Agreement  
Pertaining to Loss or  
Destruction of Policy  
Form One form may be

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**PRULink Withdrawal  
Form - Pru Life UK**

The units of the relevant fund/s will be cancelled. However, partial withdrawal from the fund will reduce your death benefit. The amount to be withdrawn is subject to applicable charges indicated in the policy contract. The following are the requirements: •  
VUL Request for Fund  
Withdrawal Form

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signed by the  
following: - Policy  
Owner / Assignee

## **Frequently Asked Questions | Sun Life Philippines**

Withdrawal of money from your BPI Trade account can only be done by making a withdrawal request in your online account. You cannot withdraw money over the counter. Note also that BPI Trade will only

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#### Bpi Philan

allow transfer of funds from your BPI Trade account to your nominated beneficiary account which can be a BPI or BPI Family Bank deposit account.

### **BPI Trade: All You Need to Know About Using BPI Trade**

Partial Withdrawal 9  
Full Withdrawal 11  
POLICY CHANGES 12  
Addition of Riders 12 ...  
Citibank, BPI, BDO and Metrobank and shall be

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posted once confirmed by Accounting. A copy of the transaction slip ... Duly completed Fund Switch Form signed by Policyowner and irrevocable beneficiary/ies, if any.

## **POLICYHOLDER'S GUIDE**

Removing funds from your 401(k) before you retire because of an immediate and heavy financial need is called a hardship withdrawal.

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People do this for many reasons, including:

Unexpected medical expenses or treatments that are not covered by insurance;  
Costs related to the purchase or repair of a home, or eviction prevention

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